



Allsec Technologies Limited

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Statement of Audited Financial Results for the quarter and year ended March 31, 2017

(Rupees in Lakhs except Earnings per share data)

Sl. No.	Particulars	Standalone Results					Consolidated Results				
		Quarter Ended		Year ended			Quarter Ended		Year ended		
		31-Mar-17	31-Dec-16	31-Mar-16	31-Mar-17	31-Mar-16	31-Mar-17	31-Dec-16	31-Mar-16	31-Mar-17	31-Mar-16
		Unaudited [Refer Note 5]	Unaudited	Unaudited [Refer Note 5]	Audited	Audited	Unaudited [Refer Note 5]	Unaudited	Unaudited [Refer Note 5]	Audited	Audited
1	Income										
	a Revenue from operations (net)	3,100	3,049	2,777	11,621	10,836	8,050	8,773	6,966	32,280	23,338
	b Other Income	51	227	31	417	252	163	252	134	565	803
	Total income	3,151	3,276	2,808	12,038	11,088	8,213	9,025	7,100	32,845	24,141
2	Expenses										
	a Connectivity cost	69	73	85	291	362	69	73	85	291	362
	b Employee benefits expense	1,738	1,692	1,554	6,564	6,356	2,567	2,585	2,190	9,687	12,868
	c Professional manpower cost	-	-	-	-	-	2,355	2,652	2,131	9,857	2,131
	d Other expenses	691	828	742	2,843	2,845	1,457	1,881	1,207	6,211	4,588
	Total expenses	2,498	2,593	2,381	9,698	9,563	6,448	7,191	5,613	26,046	19,949
3	Earnings before interest, tax, depreciation and amortization (EBITDA) (1) - (2)	653	683	427	2,340	1,525	1,765	1,834	1,487	6,799	4,192
4	Depreciation and amortisation expense	82	69	104	336	503	173	93	128	554	755
5	Finance costs	6	8	11	32	54	13	15	39	84	184
6	Interest Income	56	21	30	215	277	39	1	10	140	200
7	Profit before tax	621	627	342	2,187	1,245	1,618	1,727	1,330	6,301	3,453
8	Tax expense										
	- Current tax	132	134	200	466	264	423	279	200	936	326
	- Current tax relating to earlier years	-	-	-	-	-	-	(97)	-	(97)	-
	- MAT	-	-	-	-	-	-	-	-	-	-
	- MAT Credit entitlement	(132)	(134)	-	(466)	-	(132)	(134)	-	(466)	-
	- MAT relating to earlier years	-	-	33	-	33	-	-	33	-	33
	- Deferred tax	(217)	-	-	(217)	-	(217)	-	-	(217)	-
9	Total tax expense	(217)	-	233	(217)	297	74	48	233	156	359
10	Profit for the period	838	627	109	2,404	948	1,544	1,679	1,097	6,145	3,094
11	Minority interest	-	-	-	-	-	-	-	-	-	-
12	Profit after taxes and minority interest	838	627	109	2,404	948	1,544	1,679	1,097	6,145	3,094
13	Earnings Per Share (of Rs. 10/- each)										
	a) Basic	5.50	4.11	0.72	15.78	6.22	10.13	11.02	7.20	40.33	20.30
	b) Diluted	5.50	4.11	0.72	15.78	6.22	10.13	11.02	7.20	40.33	20.30

Notes:

1 Audited Statement of Assets and Liabilities as at March 31, 2017

(Rupees in Lakhs)

Sl. No.	Particulars	Standalone		Consolidated	
		As at	As at	As at	As at
		31-Mar-17	31-Mar-16	31-Mar-17	31-Mar-16
		Audited	Audited	Audited	Audited
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	Share capital	1,524	1,524	1,524	1,524
	Reserves and surplus	13,280	10,876	13,483	7,623
	Sub-total - Shareholders' funds	14,804	12,400	15,007	9,147
2	Non-current liabilities				
	Long-term borrowings	25	35	25	256
	Long-term provisions	93	53	93	53
	Sub-total - Non-current liabilities	118	88	118	309
3	Current liabilities				
	Trade payables				
	-Total outstanding dues of micro enterprises and small enterprises; and	-	-	-	-
	-Total outstanding dues of creditors other than micro enterprises and small enterprises	311	255	924	1,915
	Other current liabilities	539	483	1,409	1,955
	Short-term provisions	351	310	551	327
	Sub-total - Current liabilities	1,201	1,048	2,884	4,197
	TOTAL - EQUITY AND LIABILITIES	16,123	13,536	18,009	13,653
B	ASSETS				
1	Non-current assets				
	Fixed assets				
	Tangible assets	505	505	691	768
	Intangible assets	261	240	1,482	1,463
	Capital work-in-progress	28	-	60	33
	Non-current investments	4,377	4,813	6	-
	Deferred tax asset	217	-	217	-
	Long-term loans and advances	1,515	2,352	1,659	1,523
	Sub-total - Non-current assets	6,903	7,910	4,115	3,787
2	Current assets				
	Current investments	6,115	1,911	6,115	1,911
	Trade receivables	2,308	2,447	4,290	5,855
	Cash and bank balances	208	690	2,901	1,512
	Short-term loans and advances	202	131	206	239
	Other current assets	387	447	382	349
	Sub-total - Current assets	9,220	5,626	13,894	9,866
	TOTAL - ASSETS	16,123	13,536	18,009	13,653

Notes:

- 2 The above unaudited results for the quarter ended March 31, 2017 and audited results for the year ended March 31, 2017 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on May 15, 2017.
- 3 The consolidated results for the quarter and year ended March 31, 2017 includes the results of the Company's wholly owned subsidiaries - Allsectech Inc., USA, Allsectech Manila Inc., Philippines, Retreat Capital Management Inc., USA .
- 4 Allsec Technologies Limited (Group) operates in a single segment i.e. "ITES-BPO".
- 5 The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year up to March 31, 2016 and March 31, 2017 and the unaudited published year-to-date figures up to December 31, 2015 and December 31, 2016, being the respective dates of the end of the third quarter of the financial years which were subjected to limited review.
- 6 The figures for the quarter/year ended March 31, 2016 have been reviewed/audited by a firm other than Walker Chandiook & Co LLP.
- 7 Previous period/year figures have been regrouped / reclassified wherever necessary to conform with the current period/year classification.

For and on behalf of the Board of Directors

Place : Chennai
Date: May 15, 2017

R Jagadish
Director & CEO